

The Company Announcement Officer
Australian Securities Exchange
via electronic lodgement

COMPANY PRESENTATION

Please find attached an Investor Briefing Company Presentation.

Yours faithfully

A handwritten signature in black ink, appearing to read "Simon Ashton".

SIMON ASHTON
Managing Director

Further information:

Strike Oil Limited
Simon Ashton - Managing Director

T: +61 8 6103 0999
E: strike@strikeoil.com.au



OUR STRENGTHS

High margin producer

Multiple large scale
growth options

Experienced team

Long term track record
of success